



AGRICULTURAL DEVELOPMENT BANK OF CHINA
BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

29/05/2026

Issue Number	09260402
Tender Type	New Issue
Tender Date	02/06/2026
Tender Time	2:00 pm to 3:00 pm
Offering Amount	RMB 3 Billion
Interest Type	Fixed
Coupon Rate	Tender Subject
Interest Payment Frequency	Annually
Interest Payment Date	June 3rd
Original Tenor	2 Years
Issue and Settlement Date	03/06/2026
Listing Date	04/06/2026
Value Date	03/06/2026
Maturity Date	03/06/2028
Commission Rate	0.03%
Clearing House	Shanghai Clearing House
Rating	Exempted for Issuance in CIBM

For offshore, assigned the same ratings as China's sovereign debt

Disclaimer:

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